

Date: 30.06.2026
Funds: LTIF Classic (EUR, USD, CHF)
Currency: EUR
Total AuM: 185 Mio.
Intrinsic value (SIA estimate) EUR 1'428

Category	Equity	E(r)
1	41.0%	13.2%
2	38.2%	22.4%
3	18.9%	15.6%
4	1.9%	15.0%
Overall	100%	17.2%

Positions (34)

Name	Bloomberg	Country	MSCI GICS Sector	Ccy	Cat	E(r)	Weight
Grifols SA (ex Dvd)	GRF/P SM Equity	ES	Health Care	EUR	2	44%	7.1%
Pandora A/S	PNDORA DC Equity	DK	Consumer Discretionary	DKK	3	19%	6.9%
Viscofan SA	VIS SM Equity	ES	Consumer Staples	EUR	1	14%	6.3%
ISS A/S	ISS DC Equity	DK	Industrials	DKK	1	12%	6.0%
Edenred SE	EDEN FP Equity	FR	Financials	EUR	2	20%	5.5%
Sodexo SA	SW FP Equity	FR	Consumer Discretionary	EUR	1	14%	4.7%
Henkel AG & Co KGaA	HEN GY Equity	DE	Consumer Staples	EUR	2	14%	4.6%
Reckitt Benckiser Group PLC	RKT LN Equity	GB	Consumer Staples	GBP	1	16%	4.5%
Pluxee NV	PLX FP Equity	BR	Financials	EUR	2	26%	4.3%
Compass Group PLC	CPG LN Equity	GB	Consumer Discretionary	USD	1	13%	4.1%
Medtronic PLC	MDT US Equity	US	Health Care	USD	1	15%	3.8%
Visa Inc	V US Equity	US	Financials	USD	1	11%	3.6%
Unilever PLC	ULVR LN Equity	GB	Consumer Staples	GBP	1	13%	3.5%
Bakkafrost P/F	BAKKA NO Equity	FO	Consumer Staples	NOK	2	20%	3.2%
Leroy Seafood Group ASA	LSG NO Equity	NO	Consumer Staples	NOK	2	18%	3.1%
Mowi ASA	MOWI NO Equity	NO	Consumer Staples	NOK	2	16%	3.0%
Nexans SA	NEX FP Equity	FR	Industrials	EUR	3	12%	2.8%
EOG Resources Inc	EOG US Equity	US	Energy	USD	3	16%	2.6%
MTU Aero Engines AG	MTX GY Equity	DE	Industrials	EUR	2	11%	2.6%
Salmar ASA	SALM NO Equity	NO	Consumer Staples	NOK	2	15%	2.6%
ASML Holding NV (EUR)	ASML NA Equity	NL	Information Technology	EUR	2	7%	2.3%
Mastercard Inc	MA US Equity	US	Financials	USD	1	12%	2.0%
Wienerberger AG	WIE AV Equity	AT	Materials	EUR	3	19%	1.4%
ConocoPhillips	COP US Equity	US	Energy	USD	3	12%	1.4%
CSL Ltd	CSL AU Equity	AU	Health Care	AUD	1	12%	1.2%
Suncor Energy Inc	SU CT Equity	CA	Energy	CAD	3	10%	1.1%
First Quantum Minerals Ltd	FM CT Equity	ZM	Materials	CAD	4	9%	1.1%
Cenovus Energy Inc	CVE CT Equity	CA	Energy	CAD	3	9%	1.1%
Coca-Cola Co/The	KO US Equity	US	Consumer Staples	USD	1	10%	1.0%
Harbour Energy PLC	HBR LN Equity	GB	Energy	GBP	4	23%	0.8%
Grieg Seafood ASA	GSF NO Equity	NO	Consumer Staples	NOK	3	26%	0.5%
Teck Resources Ltd	TECK/B CT Equity	CA	Materials	CAD	3	11%	0.4%
Antofagasta PLC	ANTO LN Equity	CL	Materials	GBP	3	9%	0.3%
Freeport-McMoRan Inc	FCX US Equity	US	Materials	USD	3	12%	0.3%
Total							100%